

SHAI SCHMIDT

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Shai's practice focuses on restructuring and creditors' rights, including contested Chapter 11 plan confirmations, DIP financing and cash collateral use, intercreditor litigation, and other matters involving bankruptcy litigation. Shai has worked on matters for official committees of creditors and equity securities holders, bondholders, lenders, indenture trustees, and other significant parties-in-interest in many of the nation's largest in-court and out-of-court restructurings.

Before joining Glenn Agre Bergman & Fuentes, Shai was of counsel at Kasowitz Benson Torres and an associate of Kramer Levin Naftalis & Frankel.

CREDENTIALS

- » Harvard Law School, LL.M., 2009
- » The Hebrew University of Jerusalem, LL.B., 2007

ADMISSIONS

- » State Bar of New York
- » U.S. Court of Appeals for the First Circuit
- » U.S. District Court for the Southern District of New York
- » U.S. District Court for the Eastern District of New York

PUBLICATIONS

- » *3rd Circuit Continues Momentive Trend For Secured Creditors*, Law360 (Aug. 6, 2019) [Read Here.](#)
- » *Momentive Disrupts Intercreditor Agreements and Reorgs*, Law360 (Feb. 8, 2019) [Read Here.](#)

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